October 13, 2026

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: **501301**

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Symbol: **TATAINVEST**

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

We attach herewith the Reconciliation of Share Capital Audit Report dated October 12, 2026, submitted by Parikh & Associates, Company Secretaries, for the quarter ended September 30, 2026.

This is for your information and records.

Yours faithfully,

For **Tata Investment Corporation Limited**

Jamshed Sam Patel

Digitally signed by: Jamshed Sam Patel
DN: CN = Jamshed Sam Patel C = IN O = Personal
Date: 2026.10.13 17:02:39 +05'30'

Jamshed Patel
Company Secretary and Chief Compliance Officer

To
Tata Investment Corporation Limited
Elphinstone Building,
10, Veer Nariman Road,
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	September 30, 2026	
2.	ISIN:	INE672A01026	
3.	Face Value:	Re. 1/- per share	
4.	Name of the Company:	Tata Investment Corporation Limited	
5.	Registered Office Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
6.	Correspondence Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
7.	Telephone Nos.: Fax Nos.:	(022) 6665 8282 (022) 6665 7917	
8.	Email Address:	ticl@tata.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	50,59,57,960	100.000
11.	Listed Capital (Exchange-wise) *(as per Company records)*	50,59,52,960 (Listed on both the aforesaid Stock Exchanges)	99.999

12.	Held in Dematerialized form in CDSL	3,04,57,600	6.020
13.	Held in Dematerialized form in NSDL	47,54,95,360	93.979
14.	Physical	---	---
15.	Total No. of shares (12+13+14)	50,59,52,960	99.999
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Difference between (10&11) and (10&15) is due to: 250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute. These 500 shares of Face value Rs. 10/- are now 5000 shares of Face value Re. 1/- post sub-division.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval. Pending for SE (Specify Names)
No Change						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Jamshed Patel Company Secretary & Compliance Officer Membership No.: ACS 40081 Tel No.: 6665 8282 Fax No.: 66657917
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (FRN- P1988MH009800) 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 022-26301232/ 26301233 FCS. No.: 327 CP No.: 1228 Peer Review no. - 7327/2025
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) (SEBI Registration no. INR000004058) C-101, 1st Floor, Embassy 247, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 8108118484; Fax: +91 22 4918 6060; E-mail: investor.helpdesk@in.mpms.mufg.com Website: https://in.mpms.mufg.com/
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	--

Place: Mumbai
Date: October 12, 2026

For **Parikh & Associates**

Pravinchandra Nahalchand Parikh
Digitally signed by Pravinchandra Nahalchand Parikh
Date: 2026.10.12 18:38:25 +05'30'

Name of Company Secretary: P.N. Parikh
FCS: 327 CP: 1228
UDIN: F000327H001831631