



January 22, 2026

Corporate Relations Department
BSE Limited
Pheroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 501301

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Symbol: TATAINVEST

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

We attach herewith the Reconciliation of Share Capital Audit Report dated January 19, 2026, submitted by Parikh & Associates, Company Secretaries, for the quarter ended December 31, 2025.

This is for your information and records.

Yours faithfully,

For **Tata Investment Corporation Limited**

Jamshed Patel
Company Secretary and Chief Compliance Officer

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail tici@tata.com

website www.tatainvestment.com CIN L67200MH1937PLC002622



To
Tata Investment Corporation Limited
Elphinstone Building,
10, Veer Nariman Road,
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), MUFG INTIME INDIA PRIVATE LIMITED (formerly known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2025	
2.	ISIN:	*INE672A01026	
3.	Face Value:	Re. 1/- per share	
4.	Name of the Company:	Tata Investment Corporation Limited	
5.	Registered Office Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
6.	Correspondence Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
7.	Telephone Nos.: Fax Nos.:	(022) 6665 8282 (022) 6665 7917	
8.	Email Address:	ticl@tata.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	50,59,57,960	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	50,59,52,960 (Listed on both the aforesaid Stock Exchanges)	99.999

*New ISIN allotted for sub-division of equity shares of the Company.

Continuation Sheet

12.	Held in Dematerialized form in CDSL	3,08,74,802	6.102
13.	Held in Dematerialized form in NSDL	47,50,78,158	93.897
14.	Physical	---	---
15.	Total No. of shares (12+13+14)	50,59,52,960	99.999
16.	Reasons for difference if any, between (10&11), (10&15)	Difference between (10&15): 250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute. These 500 shares of Face value Rs. 10/- are now 5000 shares of Face value Re. 1/- post sub-division.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
Sub-division of 1 (One) Ordinary (Equity) Shares of the Company having face value of ₹10 (Rupees Ten) each, into 10 (Ten) Ordinary (Equity) Shares having face value of Re. 1/- (Rupee one) each as approved by the shareholders through Postal Ballot on September 21, 2025.	Listed capital before sub-division: 5,05,95,296 Listed capital after sub-division: 50,59,52,960	N.A.	BSE & NSE	Yes	Yes	N.A.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Jamshed Patel Company Secretary & Compliance Officer Membership No.: ACS 40081 Tel No.: 6665 8282 Fax No.: 66657917
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228 Peer Review no. - 7327/2025
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) (SEBI Registration no. INR000004058) C-101, 1st Floor, Embassy 247, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 8108118484; Fax: +91 22 4918 6060; E-mail: investor.helpdesk@in.mpms.mufg.com Website: https://in.mpms.mufg.com/

25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	The fully paid equity shares of the face value of Rs.10/- each have been subdivided into equity shares of face value of Re. 1/- each as approved by the shareholder through Postal Ballot on September 21, 2025
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For Parikh & Associates

Pravinchandra
Nahalchand
Parikh


Digitally signed by
Pravinchandra Nahalchand
Parikh
Date: 2026.01.19 17:52:41
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Name of Company Secretary: **P.N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327G003369011

Place: Mumbai

Date: January 19, 2026