



September 23, 2025

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 501301

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATAINVEST

Dear Sirs/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

This is to inform you that the Company has dispatched a letter to all Shareholders holding shares in physical form, requesting them to convert their physical shares into demat form or submit their demat accounts details with supporting latest by October 9, 2025, to receive the allotment of sub-divided equity shares of Re. 1/- each in electronic form. In absence of the receipt of above information from the respective Shareholder, the Company shall credit the sub-divided equity shares of Re. 1/- each to Suspense and Escrow Demat Account of the Company.

A copy of the letter is enclosed for your records.

The above information is also available on the website of the Company at www.tatainvestment.com

Thanking you,

Yours faithfully,

For Tata Investment Corporation Limited

Jamshed Patel
Company Secretary and Chief Compliance Officer

Encl: as above

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com
website www.tatainvestment.com CIN L67200MH1937PLC002622



TATA INVESTMENT CORPORATION LIMITED

CIN: L67200MH1937PLC002622

Registered Office: Elphinstone Building, 10, Veer Nariman Road, Mumbai 400 001

Tel: 022-6665 8282, Fax No: 022-6665 7917, E-mail: ticl@tata.com

Website: www.tatainvestment.com

September 23, 2025

Dear Shareholder(s),

Re: Sub-Division of Equity Shares - Issue of shares in Dematerialization mode

Hope this letter finds you in good health. The Board of Directors of the Company at its Meeting held on August 4, 2025, had considered and approved the Sub-division of the existing 1 (one) equity share of the Company having face value of Rs. 10/- (Rupees Ten only) each fully paid-up, into 10 (Ten) equity shares having face value of Re. 1/- (Rupee One only) each, fully paid-up, by alteration of Capital Clause of the Memorandum of Association of the Company and the relevant capital clause in Articles of Association of the Company, subject to approval of the Shareholders by way of Postal Ballot and any regulatory/statutory approvals, as may be required under applicable laws.

Further, we wish to inform you that the Members of the Company have approved the same by way of Postal Ballot through remote e-voting. The results of which were declared by the Company on September 22, 2025.

Issuance of new Equity Shares of face value of Re 1/- each

As stated in the Notice of Postal Ballot, the Company shall issue and allot Equity Shares of face value of Re 1/- each and the shares would be credited as fully paid-up, to the Members of the Company, whose names appear in the Register of Members including the Register and Index of Beneficial Owners maintained by the Depository Participant as on the **Record Date i.e. October 14, 2025**.

Further the Members may note that the Equity Shares shall be issued in **dematerialized form only**.

As per our records, you are holding shares of the Company in physical form. **Hence you are requested to dematerialize your holding at the earliest to receive the direct allotment of shares in your demat account.**

However for any reason, if you are unable to dematerialize the shares, you are requested to **return the attached annexure, duly signed by the holders as per the specimen signature registered with the Company, providing details of your Demat Account, supported by self-attested copy of the Client Master List ("CML") to our Registrar & Transfer Agent - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA"), at least 5 (five) days before the Record Date (i.e. by October 9, 2025). Please note that the name and order of the names of the holders on the share certificate and in the demat account maintained by your Depository Participant should be same. Besides, the account status and demographic details should also match.**

You are also requested to take note of the below:

In case the said shares of the Company held by shareholders are not dematerialized or the shareholders fails to provide the demat account details at least 5 (five) days before the Record date i.e. by October 9, 2025, or if the details furnished by any shareholder do not permit electronic credit of the sub-divided shares, then such shares shall be kept in **"Suspense Escrow Demat Account"** of the Company for the benefit of such shareholders or shall be dealt with as provided under the Applicable Law and will be credited to the respective depository participants accounts of such shareholder, till then physical shareholders will be shown as beneficiaries in the Suspense Escrow Demat Account. The procedure to claim the shares from Suspense Escrow Demat Account will be advised to such shareholder post allotment.

We therefore request and urge you to kindly get your physical shares dematerialized at the earliest to avoid the hassle of undertaking necessary formalities post the shares have been allotted by the Company. In case you have any queries or need any assistance in this regard, please contact the RTA or even the Secretarial Department of the Company.

In case, you have already submitted your request for dematerialization, kindly ignore this communication.

Further, SEBI vide its circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/91 dated June 23, 2025, has mandated that all the folios have to be KYC compliant and accordingly, has asked the shareholders to register their PAN, KYC details and Nomination with the RTA. SEBI has also directed that RTA shall not process any service requests or complaints received from the holder(s) / claimant(s) till PAN, KYC, details are registered. Hence, we request you to please register/update your PAN, KYC, and Nomination details with our RTA, if not already done. For downloading the forms, please visit <https://in.mpms.mufig.com/> → **Investor Services** → **Resources** → **Downloads** → **KYC**.

Assuring you of our best services at all times.

Yours faithfully,

For Tata Investment Corporation Limited

Sd/-

Jamshed Patel

Company Secretary and Chief Compliance Officer

Membership No.: A40081

Category : XXXX

Sr No. - 1 Folio no. - XXXXXXXXXXXX

Name of the Shareholder
Add 1
Add 2
Add 3
Add 4
City – Pincode

Joint holder

To,
MUFG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
(CIN: U67190MH1999PTC118368)
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400 083

Unit: Tata Investment Corporation Limited

Dear Sir / Madam,

Sub - Division of Equity Shares - Issue of shares in Dematerialization mode

In reply to your circular dated September 23, 2025, I / We hereby exercise my / our option to receive the shares of Tata Investment Corporation Limited to be issued pursuant to Sub – Division of Equity Shares in demat form.

Accordingly, I / We furnish my / our beneficiary account details **along with self-attested copy of the Client Master List (“CML”)**.

I confirm that, I have not lost / sold/ pledge/ mortgage my shares and I have a clear title on the same.

I / My legal heirs undertake, to indemnify the Company against any claim that may be received from any person on the shares held by me in the captioned folio.

I/We understand that the Share Certificate of Tata Investment Corporation Limited of Face Value Rs 10/- in my possession will be cancelled and will be of no value subsequent to the Record Date.

NSDL	DP ID	I	N																
	CLIENT ID																		
CDSL	CLIENT ID																		
NAME OF THE DEPOSITORY PARTICIPANT																			
FOLIO NO. :		NO. OF SHARES:																	
NAME(s) OF THE SHAREHOLDER(s):		SIGNATURE OF SHAREHOLDER(S)																	
1)		First / Sole holder : _____																	
2)		Second holder : _____																	
3)		Third holder : _____																	
4)		Fourth holder : _____																	
CONTACT DETAILS																			
Mobile No. :										Tel No. (with STD code) :									
Fax No. :										Email id :									

NOTE: This form should reach the RTA at least 5 days prior to the Record Date i.e. by Thursday, October 9, 2025, failing which the sub-divided shares of face value of Re 1/- each will be credited to Suspense Escrow Demat Account as approved by the Shareholders via Postal Ballot. **Incomplete forms / forms received without CML will not be considered for demat allotment.**