



January 15, 2024

Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
Scrip Code: 501301

National Stock Exchange of India Ltd.  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
Symbol: TATAINVEST

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report**

We attach herewith the Reconciliation of Share Capital Audit Report dated January 12, 2024, submitted by Parikh & Associates, Company Secretaries, for the quarter ended December 31, 2023.

This is for your information and records.

Yours faithfully,

**For Tata Investment Corporation Limited**

**Jamshed Patel**  
**Company Secretary and Chief Compliance Officer**

**TATA INVESTMENT CORPORATION LIMITED**

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata .com  
website [www.tatainvestment.com](http://www.tatainvestment.com) CIN L67200MH1937PLC002622



To  
**Tata Investment Corporation Limited**  
Elphinstone Building,  
10, Veer Nariman Road,  
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), LINK INTIME INDIA PRIVATE LIMITED (erstwhile known as TSR Consultants Private Limited which has been amalgamated with and into Link Intime India Private Limited with effect from December 22, 2023), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

#### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2023	
2.	ISIN:	INE672A01018	
3.	Face Value:	Rs. 10/- per share	
4.	Name of the Company:	Tata Investment Corporation Limited	
5.	Registered Office Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
6.	Correspondence Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
7.	Telephone Nos.:	(022) 6665 8282	
	Fax Nos.:	(022) 66657917	
8.	Email Address:	<a href="mailto:ticl@tata.com">ticl@tata.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,05,95,796	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)	5,05,95,296 (Listed on both the aforesaid Stock Exchanges)	99.99

12.	Held in Dematerialized form in CDSL	29,14,830	5.76
13.	Held in Dematerialized form in NSDL	4,74,64,245	93.81
14.	Physical	2,16,221	0.42
15.	Total No. of shares (12+13+14)	5,05,95,296	99.99
16.	Reasons for difference if any, between (10&11), (10&15)	Difference between (10&15): 250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Jamshed Patel Company Secretary & Compliance Officer Membership No.: ACS 40081  Tel No.: 6665 8282 Fax No.: 66657917
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228 Peer Review no.- 1129/2021
24.	Appointment of common agency for share registry work (if yes, name and address)	Link Intime India Private Limited (SEBI Registration no.INR000004058 ) C-101, 1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 8108118484; Fax: +91 22 6656 8494; E-mail: <a href="mailto:csg-unit@tcplindia.co.in">csg-unit@tcplindia.co.in</a> Website: <a href="https://www.tcplindia.co.in">https://www.tcplindia.co.in</a>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	TSR Consultants Private Limited (the erstwhile Share transfer agents of the Company) has been amalgamated with and into Link Intime India Private Limited effective December 22, 2023 pursuant to the order No. CP(CAA)/170/MB/2023 dated December 18, 2023 of the Hon'ble National Company Law Tribunal, Mumbai Bench.

**Place:** Mumbai  
**Date:** January 12, 2024

**For Parikh & Associates**

Pravinchandra Nahalchand Parikh  
Parikh

Digitally signed by  
Pravinchandra Nahalchand  
Parikh  
Date: 2024.01.12 16:00:23  
+05'30'

Name of Company Secretary: **P. N. Parikh**  
**FCS: 327 CP: 1228**  
**UDIN: F000327E003201624**