July 17, 2023

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 501301

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Symbol: TATAINVEST

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report


This is for your information and records.

Yours faithfully,

For Tata Investment Corporation Limited
Jamshed
Sam
Patel

Jamshed Patel
Company Secretary
To
Tata Investment Corporation Limited
Elphinstone Building,
10, Veer Nariman Road,
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited (‘the Company’) and its Registrars and Share Transfer Agents (RTA), TSR CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>For Quarter Ended:</td>
<td>June 30, 2023</td>
</tr>
<tr>
<td>2.</td>
<td>ISIN:</td>
<td>INE672A01018</td>
</tr>
<tr>
<td>3.</td>
<td>Face Value:</td>
<td>Rs. 10/- per share</td>
</tr>
<tr>
<td>4.</td>
<td>Name of the Company:</td>
<td>Tata Investment Corporation Limited</td>
</tr>
<tr>
<td>5.</td>
<td>Registered Office Address:</td>
<td>Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001</td>
</tr>
<tr>
<td>6.</td>
<td>Correspondence Address:</td>
<td>Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001</td>
</tr>
<tr>
<td>7.</td>
<td>Telephone Nos.:</td>
<td>(022) 6665 8282</td>
</tr>
<tr>
<td></td>
<td>Fax Nos.:</td>
<td>(022) 66657917</td>
</tr>
<tr>
<td>8.</td>
<td>Email Address:</td>
<td><a href="mailto:ticl@tata.com">ticl@tata.com</a></td>
</tr>
<tr>
<td>9.</td>
<td>Names of the Stock Exchanges where the Company’s securities are listed:</td>
<td>BSE Limited</td>
</tr>
<tr>
<td></td>
<td></td>
<td>National Stock Exchange of India Limited</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Number of Shares</td>
</tr>
<tr>
<td></td>
<td></td>
<td>% of Total Issued Capital</td>
</tr>
<tr>
<td>10.</td>
<td>Issued Capital</td>
<td>5,05,95,796</td>
</tr>
<tr>
<td>11.</td>
<td>Listed Capital (Exchange-wise) <em>(as per Company records)</em></td>
<td>5,05,95,296</td>
</tr>
</tbody>
</table>

*(Listed on both the aforesaid Stock Exchanges)*
12. Held in Dematerialized form in CDSL 28,14,202 5.56
13. Held in Dematerialized form in NSDL 4,75,51,657 93.98
14. Physical 2,29,437 0.45
15. Total No. of shares (12+13+14) 5,05,95,296 99.99
16. Reasons for difference if any, between (10&11), (10&15) Difference between (10&15):
250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particulars***</th>
<th>No. of shares</th>
<th>Applied / Not Applied for listing</th>
<th>Listed on Stock Exchanges (Specify Names)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In prin. Appr. Pending for SE (Specify Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>No Change</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) Yes

If not, updated upto which date N. A.

19. Reference of previous quarter with regards to excess dematerialized shares, if any. Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of demat requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>N.A.</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>Nil</td>
<td>Nil</td>
<td>N.A.</td>
</tr>
</tbody>
</table>
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company | Mr. Manoj Kumar C V  
Company Secretary and Compliance Officer (upto June 30, 2023)  
Membership No.: ACS 15140  
Tel No.: 6665 8282  
Fax No.: 66657917 |
| --- | --- | --- |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/CS | Mr. P. N. Parikh  
Parikh & Associates  
(P1988MH009800)  
111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053  
Tel. Nos.: 26301232/26301233  
FCS. No.: 327  
CP No.: 1228  
Peer Review no.- 1129/2021 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | TSR Consultants Private Limited  
(SEBI Registration no. INR000004009)  
C-101, 1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083  
Tel.: +91 8108118484;  
Fax: +91 22 6656 8494;  
E-mail: csg-unit@tcplindia.co.in  
Website: [https://www.tcplindia.co.in](https://www.tcplindia.co.in) |
| 25. | Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) |  
For Parikh & Associates  
Digitally signed by Pravinchandra Nahalchand Parikh  
Date: 2023.07.12 14:58:34 +05'30''  
Name of Company Secretary: P. N. Parikh  
FCS: 327  
CP: 1228  
UDIN: F000327E000592281 |

Place: Mumbai  
Date: July 12, 2023