



July 17, 2023

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 501301

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Symbol: TATAINVEST

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

We attach herewith the Reconciliation of Share Capital Audit Report dated July 12, 2023, submitted by Parikh & Associates, Company Secretaries, for the quarter ended June 30, 2023.

This is for your information and records.

Yours faithfully,

For Tata Investment Corporation Limited

Jamshed
Sam
Patel

Digitally signed by Jamshed Sam
Patel
DN: cn=J, o=Personal,
c=IN, email=79172d744e8819ca00
4279207c1a1156-c540206c307756
56694158251, postalCode=400016,
st=Maharashtra,
serialNumber=1438896ac05777
12507779d8ba2a79042ac2d502f
c5406a0719f0c48, cn=Jamshed
Sam Patel
Date: 2023.07.17 12:55:08 +05'30'

**Jamshed Patel
Company Secretary**

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata .com
website www.tatainvestment.com CIN L67200MH1937PLC002622

To
Tata Investment Corporation Limited
 Elphinstone Building,
 10, Veer Nariman Road,
 Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), TSR CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	June 30, 2023	
2.	ISIN:	INE672A01018	
3.	Face Value:	Rs. 10/- per share	
4.	Name of the Company:	Tata Investment Corporation Limited	
5.	Registered Office Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
6.	Correspondence Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
7.	Telephone Nos.:	(022) 6665 8282	
	Fax Nos.:	(022) 66657917	
8.	Email Address:	ticl@tata.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,05,95,796	100.00
11.	Listed Capital (Exchange-wise) (as per Company records)	5,05,95,296 (Listed on both the aforesaid Stock Exchanges)	99.99

12.	Held in Dematerialized form in CDSL	28,14,202	5.56
13.	Held in Dematerialized form in NSDL	4,75,51,657	93.98
14.	Physical	2,29,437	0.45
15.	Total No. of shares (12+13+14)	5,05,95,296	99.99
16.	Reasons for difference if any, between (10&11), (10&15)	Difference between (10&15): 250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	<p>Mr. Manoj Kumar C V Company Secretary and Compliance Officer (upto June 30, 2023) Membership No.: ACS 15140</p> <p>Mr. Jamshed Patel Company Secretary & Compliance Officer (w.e.f July 01, 2023) Membership No.: ACS 40081</p> <p>Tel No.: 6665 8282 Fax No.: 66657917</p>
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	<p>Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228 Peer Review no.- 1129/2021</p>
24.	Appointment of common agency for share registry work (if yes, name and address)	<p>TSR Consultants Private Limited (SEBI Registration no. INR000004009) C-101, 1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (W), Mumbai – 400 083 Tel.: +91 8108118484; Fax: +91 22 6656 8494; E-mail: csg-unit@tcplindia.co.in Website: https://www.tcplindia.co.in</p>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	—

For **Parikh & Associates**

Pravinchandra Nahalchandra Parikh
Digitally signed by Pravinchandra Nahalchandra Parikh
Date: 2023.07.12 14:58:34 +05'30'

Place: Mumbai
Date: July 12, 2023

Name of Company Secretary: **P. N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327E000592281