



17th January, 2022.

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 501301

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATAINVEST

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report

We attach herewith the Reconciliation of Share Capital Audit Report dated 13th January, 2022, submitted by Parikh & Associates, Company Secretaries, for the quarter ended 31st December, 2021.

Yours faithfully,

TATA INVESTMENT CORPORATION LIMITED

A handwritten signature in blue ink, appearing to read 'Manoj', with a horizontal line underneath.

**(MANOJ KUMAR CV)
CHIEF FINANCIAL OFFICER &
COMPANY SECRETARY**

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata .com
website www.tatainvestment.com CIN L67200MH1937PLC002622

To
Tata Investment Corporation Limited
Elphinstone Building,
10, Veer Nariman Road,
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), TSR DARASHAW CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|---|---|---------------------------|
| 1. | For Quarter Ended: | 31 st December, 2021 | |
| 2. | ISIN: | INE672A01018 | |
| 3. | Face Value: | Rs. 10/- per share | |
| 4. | Name of the Company: | Tata Investment Corporation Limited | |
| 5. | Registered Office Address: | Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001 | |
| 6. | Correspondence Address: | Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001 | |
| 7. | Telephone Nos.: | (022) 6665 8282 | |
| | Fax Nos.: | (022) 66657917 | |
| 8. | Email Address: | ticl@tata.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited National Stock Exchange of India Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 5,05,95,796 | 100.000 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | 5,05,95,296 (Listed on both the aforesaid Stock Exchanges) | 99.999 |
| 12. | Held in Dematerialized form in CDSL | 26,51,115 | 5.240 |
| 13. | Held in Dematerialized form in NSDL | 4,76,50,103 | 94.178 |
| 14. | Physical | 2,94,078 | 0.581 |
| 15. | Total No. of shares (12+13+14) | 5,05,95,296 | 99.999 |

Continuation Sheet

| | | |
|-----|---|---|
| 16. | Reasons for difference if any, between (10&11), (10&15) | Difference between (10&15): 250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute. |
|-----|---|---|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| No Change | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

| | | |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | N. A. |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Nil |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

Continuation Sheet

| | | |
|-----|---|---|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company | Mr. Manoj Kumar C V Company Secretary and Compliance Officer Membership No.: ACS 15140 Tel No.: 6665 8282 Fax No.: 66657917 |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS | Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228 Peer Review no.- 1129/2021 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | TSR Darashaw Consultants Private Limited (SEBI Registration no. INR000004009) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (W), Mumbai - 400 083 Tel.: +91 22 6656 8484; Fax: +91 22 6656 8494; E-mail: csg-unit@tcplindia.co.in |
| 25. | Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | This report is based on the documents received online from the RTA. |

Place: Mumbai
Date: January 13, 2022

For Parikh & Associates
P N
Parikh

Digitally signed by P N Parikh
DN: c=IN, o=Personal, postalCode=400104,
st=Maharashtra,
2.5.4.20=02a59473a64d87ecbddfe0a8e3ad7
0b06b16d5d30bb138b26dccc8c4b693f8ed1,
serialNumber=e6a5dfe9f91e9732378e1984
97c9be1a9a5543aaface294fe7c98b0c5e69c2f
c, cn=P N Parikh
Date: 2022.01.13 12:06:01 +05'30'

Name of Company Secretary: **P. N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327C002153643