



16th April, 2021.

Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
Scrip Code: 501301

National Stock Exchange of India Ltd.  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai 400 051  
Symbol: TATAINVEST

Dear Sir/Madam,

**Sub : Reconciliation of Share Capital Audit Report**

We attach herewith the Reconciliation of Share Capital Audit Report dated 10th April, 2021, submitted by Parikh & Associates, Company Secretaries, for the quarter ended 31st March, 2021.

Yours faithfully,

**TATA INVESTMENT CORPORATION LIMITED**

A handwritten signature in blue ink, appearing to read 'Manoj Kumar CV'.

**(MANOJ KUMAR CV)  
CHIEF FINANCIAL OFFICER &  
COMPANY SECRETARY**

**TATA INVESTMENT CORPORATION LIMITED**

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata .com  
website www.tatainvestment.com CIN L67200MH1937PLC002622

To  
**Tata Investment Corporation Limited**  
Elphinstone Building,  
10, Veer Nariman Road,  
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), TSR DARASHAW CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|     |   |  |                           |
|-----|---|--|---------------------------|
| 1.  | For Quarter Ended:  | 31 <sup>st</sup> March, 2021                                   |                           |
| 2.  | ISIN:   | INE672A01018   |                           |
| 3.  | Face Value:   | Rs. 10/- per share   |                           |
| 4.  | Name of the Company:  | Tata Investment Corporation Limited                            |                           |
| 5.  | Registered Office Address:  | Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001   |                           |
| 6.  | Correspondence Address:   | Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001   |                           |
| 7.  | Telephone Nos.:   | (022) 6665 8282  |                           |
|     | Fax Nos.:   | (022) 66657917   |                           |
| 8.  | Email Address:  | <a href="mailto:ticl@tata.com">ticl@tata.com</a>               |                           |
| 9.  | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited<br>National Stock Exchange of India Limited        |                           |
|     |   | Number of Shares   | % of Total Issued Capital |
| 10. | Issued Capital  | 5,05,95,796  | 100.000                   |
| 11. | Listed Capital (Exchange-wise)<br>(as per Company records)              | *5,05,95,296<br>(Listed on both the aforesaid Stock Exchanges) | 99.999                    |
| 12. | Held in Dematerialized form in CDSL                                     | 23,53,351  | 4.651                     |
| 13. | Held in Dematerialized form in NSDL                                     | 4,79,32,465  | 94.736                    |
| 14. | Physical  | 3,09,480   | 0.612                     |
| 15. | Total No. of shares (12+13+14)  | 5,05,95,296  | 99.999                    |

\* Includes 377 Equity shares kept in abeyance for trading.

474 shares listed and admitted to dealings on BSE & NSE w.e.f January 05, 2021.

## Continuation Sheet

|     |   |   |
|-----|---|---|
| 16. | Reasons for difference if any, between (10&11), (10&15) | Difference between (10&15):<br><br>250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute. |
|-----|---|---|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| No Change      |               |                                   |   |                           |                           |   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

|     |   |                |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No)   | Yes            |
|     | If not, updated upto which date   | N. A.          |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any.                             | Nil            |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | N.A.              |
| Pending for more than 21 days | Nil             | Nil           | N.A.              |

|     |  |   |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company | Mr. Manoj Kumar C V<br>Company Secretary and Compliance Officer<br>Membership No.: ACS 15140<br>Tel No.: 6665 8282<br>Fax No.: 66657917 |
|-----|--|---|

## Continuation Sheet

|     |  |   |
|-----|--|---|
| 23. | Name, Address, Tel. & Fax No.,<br>Regn. No. of the CA/ CS  | Mr. P. N. Parikh<br>Parikh & Associates<br>(P1988MH009800)<br>111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd.,<br>Sab TV Lane, Opp Laxmi Industrial<br>Estate,Off Link Road, Andheri (West),<br>Mumbai - 400053<br>Tel. Nos.: 26301232/26301233<br>FCS. No.: 327 CP No.: 1228 |
| 24. | Appointment of common agency for<br>share registry work (if yes, name and<br>address)  | TSR Darashaw Consultants Private<br>Limited<br>(SEBI Registration no. INR000004009)<br>C-101, 1st Floor, 247 Park, Lal Bahadur<br>Shashtri Marg, Vikhroli (W), Mumbai -<br>4000 083   |
| 25. | Any other detail that the CA/ CS<br>may like to provide (e.g. BIFR<br>Company, delisting from SE,<br>company changed its name, etc.) | This report is based on the documents<br>received online from the RTA.  |

For Parikh & Associates

P N  
Parikh

Digitally signed by P.N Parikh  
DN: c=IN, o=Personal, postalCode=400104,  
st=Maharashtra,  
2.5.4.20=02a59473a6487ecbd9fe0a8e3a57  
0b00b16a5d30b6138b26d6c8c4b693f8ed1,  
serialNumber=ede5c6d6991e9732330e1984  
97c98e1a8a543aafae294fe7c9880c5e69c2f  
c, cn=P.N Parikh  
Date: 2021.04.10 14:11:19 +05'30'

Place: Mumbai  
Date: April 10, 2021

Name of Company Secretary: **P. N. Parikh**  
**FCS: 327 CP: 1228**  
**UDIN: F000327C000047605**