



13th January, 2021.

Department of Corporate Services -Listing
Corporate Relationship Department
BSE Ltd.
Mumbai.
Scrip Code : 501 301

National Stock Exchange of India Ltd.
Bandra Kurla Complex
Bandra (East)
Mumbai.
Scrip Code : TATAINVEST

Dear Sir/Madam,

Sub : Reconciliation of Share Capital Audit Report

We attach herewith the Reconciliation of Share Capital Audit Report dated 7th January, 2021, submitted by Parikh & Associates, Company Secretaries, for the quarter ended 31st December, 2020.

Yours faithfully,

TATA INVESTMENT CORPORATION LIMITED

A handwritten signature in blue ink, appearing to read 'Manoj Kumar CV'.

**(MANOJ KUMAR CV)
CHIEF FINANCIAL OFFICER &
COMPANY SECRETARY**

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata .com
website www.tatainvestment.com CIN L67200MH1937PLC002622

PARIKH & ASSOCIATES
COMPANY SECRETARIES

Office

111, 11th Floor, Sai-Dwar CHS Ltd
Sab TV Lane, Opp Laxmi Industrial Estate,
Off Link Road, Above Shabari Restaurant,
Andheri (W), Mumbai : 400053
Tel No 26301232 / 26301233 / 26301240
Email : cs@parikhassociates.com
parikh.associates@rediffmail.com

To
Tata Investment Corporation Limited
Elphinstone Building,
10, Veer Nariman Road,
Mumbai 400 001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by Tata Investment Corporation Limited ('the Company') and its Registrars and Share Transfer Agents (RTA), TSR DARASHAW CONSULTANTS PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	31 st December, 2020	
2.	ISIN:	INE672A01018	
3.	Face Value:	Rs. 10/- per share	
4.	Name of the Company:	Tata Investment Corporation Limited	
5.	Registered Office Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
6.	Correspondence Address:	Elphinstone Building, 10, Veer Nariman Road, Mumbai - 400001	
7.	Telephone Nos.:	(022) 6665 8282	
	Fax Nos.:	(022) 66657917	
8.	Email Address:	ticl@tata.com	
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,05,95,796	100.000
11.	Listed Capital (Exchange-wise) (as per Company records)	*5,05,95,296 (Listed on both the aforesaid Stock Exchanges)	99.999
12.	Held in Dematerialized form in CDSL	24,39,493	4.822
13.	Held in Dematerialized form in NSDL	4,78,37,467	94.548
14.	Physical	3,18,336	0.629
15.	Total No. of shares (12+13+14)	5,05,95,296	99.999

* Includes 851 Equity shares kept in abeyance for trading.

16.	Reasons for difference if any, between (10&11), (10&15)	Difference between (10&15): 250 debentures (Right issue 2002) converted into 500 shares after two conversions were not allotted as the title of the original shares was not clear/under dispute.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Manoj Kumar C V Company Secretary and Compliance Officer Membership No.: ACS 15140 Tel No.: 6665 8282 Fax No.: 66657917
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Continuation Sheet

23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. P. N. Parikh Parikh & Associates (P1988MH009800) 111,11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate,Off Link Road, Andheri (West), Mumbai - 400053 Tel. Nos.: 26301232/26301233 FCS. No.: 327 CP No.: 1228
24.	Appointment of common agency for share registry work (if yes, name and address)	TSR Darashaw Consultants Private Limited (SEBI Registration no. INR000004009) 6, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road Mahalaxmi, Mumbai : 400 011
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received online from the RTA.

For Parikh & Associates

P N Parikh

Digitally signed by P N Parikh
DN: c=IN, o=Personal, postalCode=400104,
st=Maharashtra,
2.5.4.20=02a29473a64d87ecbdfed6e3ad70b
06b16d5d30bb138b26cc0c4b69398e91
emailNumber=redes@des@9914932323@e198497
c9be1a9a5543aafac294fe7c9880c5e69c2fc,
cn=P N Parikh
Date: 2021.01.07 16:32:53 +05'30'

Place: Mumbai

Date: January 07, 2021

Name of Company Secretary: **P. N. Parikh**

FCS: 327 CP: 1228

UDIN: F000327B001889302