



17th April, 2020

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 501301

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATAINVEST

Dear Sir,

**Sub : Regulation 31 of the SEBI (Listing Obligations and
Disclosure Requirements) Regulations 2015**

We confirm the statement under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, in respect of the Shareholding Pattern of equity shares of our Company for the quarter ended 31st March, 2020.

Yours faithfully,
TATA INVESTMENT CORPORATION LIMITED

**(MANOJ KUMAR CV)
CHIEF FINANCIAL OFFICER &
COMPANY SECRETARY**

TATA INVESTMENT CORPORATION LIMITED

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com
website www.tatainvestment.com CIN L67200MH1937PLC002622

TATA INVESTMENT CORPORATION LIMITED

Annexure - I

Format of holding of specified securities

- | | | |
|---|--|--|
| 1 | Name of Listed Entity | TATA INVESTMENT CORPORATION LIMITED |
| 2 | Scrip Code/Name of Scrip/Class of Security | 501301/TATAINVEST/EQUITY |
| 3 | Share Holding Pattern Filed under | Reg. 31(1)(a) /Reg. 31(1)(b)/ Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending | 31st Mar,2020 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | NOT APPLICABLE |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

TATA INVESTMENT CORPORATION LIMITED

Table I - Summary Statement holding of specified securities as of 31st March , 2020

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	(IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(XII)		(XIII)		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class eg: X	Class eg:y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)			(XIV)			
(A)	Promoter & Promoter Group	8	3,71,28,947	0	0	37128947	73.38	37128947	0	37128947	73.38	0	73.38	0	0.00	0	0.00	3,71,28,947
(B)	Public	33,483	1,34,66,349	0	0	13466349	26.62	13466349	0	13466349	26.62	0	26.62	0	0.00	NA	1,29,85,295	
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0	
	Total	33491	50595296	0	0	50595296	100.00	50595296	0.00	50595296	100.00	0.00	100.00	0	0.00	0	0.00	50114242
																		1,29,85,195

TATA INVESTMENT CORPORATION LIMITED

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group as of 31st March, 2020

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)	
								No of Voting Rights		Total as a % of Total Voting rights					No.	As a % of total Shares held		No.	As a % of total shares held
								Class X	Class Y	Total					(a)	(b)		(a)	(b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)					(a)	(b)	(a)	(b)	(XIV)			
(1) Indian																			
(a) Individuals/Hindu undivided Family	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(b) Central Government/ State Government(s)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(c) Financial Institutions/ Banks	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(d) Any Other (Bodies Corporate)		8	37128947	0	0	37128947	73.38	37128947	0	37128947	73.38	0	0.00	0	0.00	0	0.00		
(i) Tata Sons Private Limited	AAACT4060A	1	3,46,64,663	0	0	34664663	68.51	34664663	0	34664663	68.51	0	0.00	0	0.00	0	0.00		
(ii) Ewart Investments Limited	AAACE2546C	1	8,05,843	0	0	805843	1.59	805843	0	805843	1.59	0	0.00	0	0.00	0	0.00		
(iii) Af-Taab Investment Company Limited	AAACA4800H	1	7,94,416	0	0	794416	1.57	794416	0	794416	1.57	0	0.00	0	0.00	0	0.00		
(iv) Tata Chemicals Ltd	AAACT4059M	1	4,41,015	0	0	441015	0.87	441015	0	441015	0.87	0	0.00	0	0.00	0	0.00		
(v) Tata Steel Limited	AAACT2803M	1	2,28,015	0	0	228015	0.45	228015	0	228015	0.45	0	0.00	0	0.00	0	0.00		
(vi) Tata Global Beverages Limited	AABCT0602K	1	1,46,872	0	0	146872	0.29	146872	0	146872	0.29	0	0.00	0	0.00	0	0.00		
(vii) Trent Limited	AAACL1838J	1	31,793	0	0	31793	0.06	31793	0	31793	0.06	0	0.00	0	0.00	0	0.00		
(viii) Trent Brands Limited	AAACL1047P	1	16,330	0	0	16330	0.03	16330	0	16330	0.03	0	0.00	0	0.00	0	0.00		
Sub-Total (A)(1)		8	37128947	0	0	37128947	73.38	37128947	0	37128947	73.38	0	0.00	0	0.00	0	0.00		
(2) Foreign																			
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(b) Government	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(c) Institutions	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(d) Foreign Portfolio Investor	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
(f) Any Other (specify)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0		
Name (xyz...)																			
Sub-Total (A)(2)	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00		
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	8	37128947	0	0	37128947	73.38	37128947	0	37128947	73.38	0	0.00	0	0.00	0	0.00		
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			

TATA INVESTMENT CORPORATION LIMITED

Table III - Statement showing shareholding pattern of the Public shareholder as of 31st March, 2020

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)		
								Number of Voting Rights held in each class of securities					No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total						No.			As a % of total Shares held
												(a)	(b)	(a)	(b)				
(1)	Institutions																		
(a)	Mutual Funds/UTI		3	3,75,872	0	0	375872	0.74	375872	0	375872	0.74	0	0	0	0	NA	375872	
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
	Name (Xyz)																		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0	
	Name(Xyz)											0.00							
(e)	Foreign Portfolio Investors		38	10,66,647	0	0	1066647	2.11	1066647	0	1066647	2.11	0	0	0	0	NA	10,66,647	
(f)	Financial Institutions/ Banks		11	15,212	0	0	15212	0.03	15212	0	15212	0.03	0	0	0	0	NA	12,805	
	Name(Xyz)											0.00							

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not applicable)	As a % of total shares held (Not applicable)
									Class X	Class Y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)				(X)	(XI) = (VII)+(X) as a % of A+B+C2	(a)	(b)	(a)	(b)	(XIV)				
(g)	Insurance Companies		4	5,33,603	0	0	533603	1.05	533603	0	533603	1.05	0	0	0	0	NA	5,33,303			
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0			
	Name(Xyz)																				
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0			
	Sub-Total (B)(1)		56	1991334	0	0	1991334	3.94	1991334	0	1991334	3.94	0	0	0	0	NA	1988627			
(2)	Central Government/ State Government(s)/ President of India		7	406118	0	0	406118	0.80	406118	0	406118	0.80	0	0	0	0	NA	188500			
	Name(Xyz)																				
	Sub-Total (B)(2)		7	406118	0	0	406118	0.80	406118	0	406118	0.80	0	0	0	0	NA	188500			
(3)	Non-institutions																NA				
(a)	Individuals -		30931	9184405	0	0	9184405	18.15	9184405	0	9184405	18.15	0	0	0	0	NA	8930282			
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		30,896	61,90,880	0	0	6190880	12.24	6190880	0	6190880	12.24	0	0	0	0	NA	59,36,757			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	29,93,525	0	0	2993525	5.92	2993525	0	2993525	5.92	0	0	0	0	NA	29,93,525			
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0			
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0			
	Name(Xyz)																NA				
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	NA	0			
	Name(Xyz)																NA				

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957	(IX)			(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV)
								Number of Voting Rights held in each class of securities					Total as a % of Total Voting rights	No. of Locked in shares	Number of Shares pledged or otherwise encumbered		
								Class X	Class Y	Total					No. (not applicable)	As a % of total shares held (Not applicable)	
							As a % of (A+B+C2) (VIII)					(a)	(b)	(a)	(b)		
(e) Any Other -		2489	1884492	0	0	1884492	3.72	1884492	0	1884492	3.72	0	0	0	0	NA	1877886
Bodies Corporate		278	9,27,743	0	0	927743	1.83	927743	0	927743	1.83	0	0	0	0		9,21,438
Clearing Members		137	1,33,408	0	0	133408	0.26	133408	0	133408	0.26	0	0	0	0		1,33,408
Director or Director's Relatives		8	54,313	0	0	54313	0.11	54313	0	54313	0.11	0	0	0	0		54,313
HUF		1,229	2,58,035	0	0	258035	0.51	258035	0	258035	0.51	0	0	0	0		2,58,034
IEPF		1	41,241	0	0	41241	0.08	41241	0	41241	0.08	0	0	0	0	NA	41,241
LLP		26	1,05,450	0	0	105450	0.21	105450	0	105450	0.21	0	0	0	0	NA	1,05,450
Non-Resident Indian (NRI)		797	3,48,274	0	0	348274	0.69	348274	0	348274	0.69	0	0	0	0	NA	3,47,974
Trusts		11	15,464	0	0	15464	0.03	15464	0	15464	0.03	0	0	0	0	NA	15,464
Dom_DR		1	100	0	0	100	0.00	100	0	100	0.00	0	0	0	0		100
Others -Bodies Corporate-Non-NBFC		1	464	0	0	464	0.00	464	0	464	0.00	0	0	0	0	NA	464
Sub-Total (B)(3)		33420	11068897	0	0	11068897	21.88	11068897	0	11068897	21.88	0	0	0	0	NA	10808168
Total Public Shareholding		33483	13466349	0	0	13466349	26.62	13466349	0	13466349	26.62	0	0	0	0	NA	12985295
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																	
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																	
Note:																	
(1)	PAN would not be displayed on website of Stock Exchange(s).																
(2)	The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																
(3)	W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,																

TATA INVESTMENT CORPORATION LIMITED

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder as of 31st March,2020

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		(XIV) (Not Applicable)
									No of Voting Rights		Total as a % of Total Voting rights					No.	As a % of total Shares held		No. (not appli-cable)	As a % of total shares held (Not applicable)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	(a)	(b)	(a)	(b)							
(1)	Custodian/DR Holder	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0				
(a)	Name of DR Holder (if available)															NA					
(i)	abc,....															NA					
(ii)	efg,....															NA					
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0				
(a)	Name (abc...															NA					
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0				
Note																					
(1) PAN would not be displayed on website of Stock Exchange(s).																					
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares																					
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,																					