



7th July, 2015.

Ms. Netra Sahani  
Department of Corporate Services - Listing  
Corporate Relationship Department  
BSE Ltd.  
Mumbai.

Mr. Avinash Kharkar  
National Stock Exchange of India Ltd.  
Bandra Kurla Complex  
Bandra (East)  
Mumbai.

Scrip Code : 501 301

Code : TATAINVEST

Dear Sir,

**Sub: Clause 35 of the Listing Agreement**

We forward herewith a statement under Clause 35 of the Listing Agreement, showing the Shareholding Pattern in respect of equity shares of our Company for the quarter 30th June, 2015.

Yours faithfully,  
**TATA INVESTMENT CORPORATION LIMITED**

A handwritten signature in blue ink, appearing to read 'Manoj'.

**( MANOJ KUMAR C V )  
CHIEF FINANCIAL OFFICER &  
COMPANY SECRETARY**

Encl:  
St:cl;fd

**TATA INVESTMENT CORPORATION LIMITED**

Elphinstone Building 10 Veer Nariman Road Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7917 e-mail ticl@tata.com  
website www.tatainvestment.com CIN L67200MH1937PLC002622

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (e) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.	
Scrip Code, Name of the scrip, class of security		501301	
Quarter ended :		30th June, 2015	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoters Group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoters Group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoters Group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>55095296</b>	

Category code	Category of Shareholder	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VII)/(IV)*100
(A)	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	12	40228931	40228931	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (1)</b>	<b>12</b>	<b>40228931</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>		
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>12</b>	<b>40228931</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>		
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	3	1317869	1317869	2.39	2.39		
(b)	Financial Institutions / Banks	14	28443	28036	0.05	0.05		
(c)	Central Government / State Governments(a)	7	410774	193156	0.74	0.74		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	627746	627446	1.14	1.14		
(f)	Foreign Institutional Investors	19	1142915	1142915	2.07	2.07		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Foreign Portfolio Investors	2	64488	64488	0.12	0.12		
(j)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>49</b>	<b>3592235</b>	<b>3371810</b>	<b>6.51</b>	<b>6.51</b>		
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	623	1338461	1330561	2.43	2.43	NA	NA
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	24225	6348217	5890740	11.52	11.52		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	98	3525192	3501358	6.40	6.40		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Foreign Portfolio Investors	0	0	0	0.00	0.00		
(e)	Any Other (specify)							
i	Trusts	10	14600	14600	0.03	0.03		
ii	Domestic - DR	0	0	0	0.00	0.00		
iii	Directors & their relatives	10	47660	44738	0.09	0.09		
	<b>Sub-total (B) (2)</b>	<b>24966</b>	<b>11274130</b>	<b>10782017</b>	<b>20.47</b>	<b>20.47</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>25015</b>	<b>14866365</b>	<b>14153927</b>	<b>26.98</b>	<b>26.98</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>25027</b>	<b>55095296</b>	<b>54382858</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	<b>Promoter and Promoter Group</b>	0	0	0	0.00	0.00	NA	NA
(2)	<b>Public</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>25027</b>	<b>55095296</b>	<b>54382858</b>	<b>100.00</b>	<b>100.00</b>		



**(IXE) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company : Tata Investment Corporation Ltd.  
Scrip Code : 601301  
Quarter ended : 30th June, 2015

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number (III)	As a % of grand total (A)-(B)-(C) (IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100 (VII)	As a % of grand total (A) + (B) + (C) of sub-clause (IXa) (VIII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Global Beverages Limited	160000	0.29		NIL		(IX)				0.29
2	Ewart Investments Ltd.	869472	1.58		NIL						1.58
3	Tata Sons Ltd	37541071	68.14		NIL						68.14
4	TATA STEEL LIMITED	2460018	0.45		NIL						0.45
5	Tata Chemicals Ltd.	475940	0.86		NIL						0.86
6	Tata Trusts - Ratani Navai Tata	21037	0.04		NIL						0.04
7	Trent Brands Ltd.	19600	0.04		NIL						0.04
8	Al-Jaab Investment Co. Ltd.	857143	1.55		NIL						1.55
9	Trent Limited	38550	0.07		NIL						0.07
	<b>TOTAL</b>	<b>40228931</b>	<b>73.02</b>		<b>NIL</b>						<b>73.02</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(IXG) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)-(B)-(C) indicated in Statement at para (IXe) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Templeton India Equity Income Fund	757863	1.38					1.38
2	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	558785	1.02					1.02
	<b>TOTAL</b>	<b>1317648</b>	<b>2.39</b>					<b>2.39</b>



01(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
TOTAL								

  

01(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	Promoter / Promoter Group / Public
TOTAL				



(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)-(B)-(C) indicated in statement at para (1)(a) above)
1	N.A.			
2				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)-(B)-(C) indicated in statement at para (1)(a) above)
1	N.A.			
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group		NA	NA			
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	40228931			40228931	73.02	73.02
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>40228931</b>	<b>0</b>	<b>0</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>40228931</b>	<b>0</b>	<b>0</b>	<b>40228931</b>	<b>73.02</b>	<b>73.02</b>
(B)	Public Shareholding		NA	NA			
(1)	Institutions						
(a)	Mutual Funds / UTI	1317869			1317869	2.39	2.39
(b)	Financial Institutions / Banks	28443			28443	0.05	0.05
(c)	Central Government / State Governments(s)	410774			410774	0.74	0.74
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	627746			627746	1.14	1.14
(f)	Foreign Institutional Investors	1142915			1142915	2.07	2.07
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Foreign Portfolio Investors	64488			64488	0.12	0.12
(j)	Any Other (specify)	0			0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>3592235</b>	<b>0</b>	<b>0</b>	<b>3592235</b>	<b>6.51</b>	<b>6.51</b>
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	1338461			1338461	2.43	2.43
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	6348217			6348217	11.52	11.52
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3525192			3525192	6.40	6.40
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Foreign Portfolio Investors	0			0	0.00	0.00
(e)	Any Other (specify)						
i	Trusts	14600			14600	0.03	0.03
ii	Domestic DR	0			0	0.00	0.00
iii	Directors & their relatives	47660			47660	0.09	0.09
	<b>Sub-total (B) (2)</b>	<b>11274130</b>	<b>0</b>	<b>0</b>	<b>11274130</b>	<b>20.47</b>	<b>20.47</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>14866365</b>	<b>0</b>	<b>0</b>	<b>14866365</b>	<b>26.98</b>	<b>26.98</b>
	<b>TOTAL (A)+(B)</b>	<b>55095296</b>	<b>0</b>	<b>0</b>	<b>55095296</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
(1)	Promoter and Promoter Group						
(2)	Public						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>55095296</b>	<b>0</b>	<b>0</b>	<b>55095296</b>	<b>100.00</b>	<b>100.00</b>

