

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.						
Scrip Code, Name of the scrip, class of security		501301						
Quarter ended :		30th June 2011						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
Total		-	-	-				
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
Total		-	-	-				
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Held by Promoter / Promoters Group		-	-	-				
Held by public		-	-	-				
Total		-	-	-				
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55095296						
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)={VIII}/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group						NIL	NIL
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	14	40228931	40220438	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	14	40228931	40220438	73.02	73.02		
(2)	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	40228931	40220438	73.02	73.02		
(B)	Public Shareholding Institutions						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	2	1649785	1649785	2.99	2.99		
(b)	Financial Institutions / Banks	16	23502	21095	0.04	0.04		
(c)	Central Government / State Governments(s)	7	419179	201561	0.76	0.76		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	770836	770536	1.40	1.40		
(f)	Foreign Institutional Investors	30	766414	766414	1.39	1.39		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	59	3629716	3408391	6.58	6.58		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	738	1547048	1520484	2.81	2.81		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	23561	6229443	5609402	11.31	11.31		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	101	3401126	3362266	6.17	6.17		
(c)	Any Other (specify)							
i	Trusts	9	14825	14825	0.03	0.03		
ii	Directors & their relatives	11	44207	43535	0.08	0.08		
	Sub-total (B) (2)	24420	11236649	10550512	20.40	20.40		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	24479	14866365	13959903	26.98	26.98	NA	NA
	TOTAL (A)+(B)	24493	55095296	54180341	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	24493	55095296	54180341	100.00	100.00		

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Tata Investment Corporation Ltd.
Scrip Code : 501301
Quarter ended : 30th June 2011

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Tata Global Beverages Limited	160000	0.29			NIL
2	Ewart Investments Ltd.	869472	1.58			NIL
3	Tata Sons Ltd.	37541071	68.14			NIL
4	Tata Refractories Ltd.	8493	0.01			NIL
5	Kalimati Investment Co. Ltd.	237525	0.43			NIL
6	Tata Chemicals Ltd.	475840	0.86			NIL
7	Tata Trusts - Ratan Naval Tata	21037	0.04			NIL
8	Trent Brande Ltd.	19800	0.04			NIL
9	Af-taab Investment Co. Ltd.	857143	1.56			NIL
10	Trent Limited	38550	0.07			NIL
	TOTAL	40228931	73.02			NIL

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	699785	1.27
2	Templeton India Equity Income Fund	950000	1.72
	TOTAL	1649785	2.99

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category Of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
	TOTAL			

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
	TOTAL			