

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.						
Scrip Code, Name of the scrip, class of security		501301						
Quarter ended :		31st December 2011						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		-	-	-	-	-	-	
Held by public		-	-	-	-	-	-	
Total		-	-	-	-	-	-	
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		-	-	-	-	-	-	
Held by public		-	-	-	-	-	-	
Total		-	-	-	-	-	-	
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		-	-	-	-	-	-	
Held by public		-	-	-	-	-	-	
Total		-	-	-	-	-	-	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55095296						
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group						NIL	NIL
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	13	40228931	40228931	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	13	40228931	40228931	73.02	73.02		
(2)	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	40228931	40228931	73.02	73.02		
(B)	Public Shareholding Institutions						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	2	1540770	1540770	2.79	2.79		
(b)	Financial Institutions / Banks	16	22612	20205	0.04	0.04		
(c)	Central Government / State Governments(s)	7	419179	201581	0.76	0.76		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	770836	770536	1.40	1.40		
(f)	Foreign Institutional Investors	32	791756	791756	1.44	1.44		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	61	3545163	3324828	6.43	6.43		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	647	1532330	1505772	2.78	2.78		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	23094	6061230	5457204	11.00	11.00		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	105	3673420	3634580	6.67	6.67		
(c)	Any Other (specify)							
i	Trusts	8	10025	10025	0.02	0.02		
ii	Directors & their relatives	11	44207	43535	0.08	0.08		
	Sub-total (B) (2)	23865	11321212	10651096	20.55	20.55		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	23926	14866365	13975924	26.98	26.98	NA	NA
	TOTAL (A)+(B)	23939	55095296	54204855	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	23939	55095296	54204855	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Tata Investment Corporation Ltd.
Scrip Code : 501301
Quarter ended : 31st December 2011

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
		Number	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)
1	Tata Global Beverages Limited	190000	0.29		NIL		-	-	-	-	0.29
2	Ewart Investments Ltd.	869472	1.58		NIL		-	-	-	-	1.58
3	Tata Sons Ltd.	37541071	68.14		NIL		-	-	-	-	68.14
4	Kairmati Investment Co. Ltd.	246019	0.45		NIL		-	-	-	-	0.45
5	Tata Chemicals Ltd.	475840	0.86		NIL		-	-	-	-	0.86
6	Tata Trusts - Ratan Naval Tata	21037	0.04		NIL		-	-	-	-	0.04
7	Trent Brands Ltd.	19900	0.04		NIL		-	-	-	-	0.04
8	AI-taab Investment Co. Ltd.	857143	1.55		NIL		-	-	-	-	1.55
9	Trent Limited	38550	0.07		NIL		-	-	-	-	0.07
	TOTAL	40228931	73.02		NIL		-	-	-	-	73.02

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Templeton India Equity Income Fund	840985	1.53	-	-	-	-	1.53
2	Franklin Templeton Mutual Fund A/C Templeton India Growth Fund	699795	1.27	-	-	-	-	1.27
	TOTAL	1540770	2.80	-	-	-	-	2.80

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
	TOTAL							

(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category Of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
	TOTAL			